# Guide 3 - Buyer search

#### **Overview**

Atradius Atrium revolves around buyers, which are your customers or potential future trading partners. As you will have cover in place against multiple buyers, Buyer search makes it easy to find these throughout Atradius Atrium.

The Buyer search can be found next to your username in the black header bar. On each screen in Atradius Atrium, you can search for a buyer with a limited amount of information and get the right result, allowing you to apply for a credit limit or submit a non-payment. This will make performing credit management activities easy to complete, with the Buyer search being the quickest way to access more details for your buyer.

Atradius	Buyer search <b>Q</b>	User Name 😫
When the Buver search is selected, a new screen will appear. You will see that there are two	categories by which	n vou can search

			×
Search my buy If you've dealt with a b	ers uyer before then you can pe	erform a quick search by entering their Atradius Buyer Number, Customer reference or Buyer Name.	
My buyers	New buyers		
Buyer search		Atradius ID  Customer reference  Buyer name	Search

#### My buyers

There are three ways to search for a buyer that is already included in your policy.

for a buyer; My buyers, which is active by default, and New buyers.

#### Atradius ID and Customer reference

The most accurate way of finding your buyer is to either enter the Atradius ID or the Customer reference (which is your own reference as shown in the list of credit limit decisions under the selected policy).

			>
arch my buy	ers		
ou've dealt with a b	uyer before then you can pe	rform a quick search by entering their Atradius Buyer Number, Customer reference or Buyer Name.	
My buyers	New buyers		
Buyer search			

Once you have selected the search button, the details for the requested buyer will be presented automatically if a match is found from your policy. Here you will be able to access an overview of the company information, as well as any cover or non-payments that may exist against the selected policy.

Read Guide 5 - View buyer details to learn more about viewing a buyer

#### K Back to search results

## GLOBEX S.A.R.L.

This page provides summary information relating to the buyer that has been selected. Where possible, the page shows your default policy, but this can be changed to show the context of the buyer in relation to other policies via the select policy link. You can apply for cover and submit a case from the cover summary and non payment summary.

Buyer details	Buyer rating	Financial informatio	n		
Atradius ID 7383975	Company regi 330774221	stration	VAT number 70091127		✓ Show more
Policy details					
Policy ID	Customer nan	1e	Status		
541170	ASCOTT BUI	DING	Live	9%	
Currency	Insurance yea	r		Avaiable cover	
EUR	01/07/2020 -	30/06/2021		5,006,000 (EUR)	Select policy
Credit limits				Non-payments	
Amount		Cover type	_	There is no open case for the buyer on this	policy.
25,000 (EUR)		Credit limit		If you are using your policy's standard credit tern your non-payment case, if this buyer has any un	ns, don't forget to subm baid invoices with:
Status		> View			
Approved		> Amena		Due date between 28/09/2020 and 28/10/2020	
Apply				Submit a case	

Selecting the option to go back to the previous page will give you the opportunity to search for another buyer.

My buyers	New buyers			
Buyer search				
7389753		Atradius ID Customer reference	Buyer name	Search
rch returned 1 resi	ults for: ' <mark>7883975</mark> '		Sort by	Relevance (High - Lov
rch returned 1 resu	ults for: '7883975'	VAT number	Sort by	Relevance (High - Lov
arch returned 1 resu Atradius ID 1383975	ults for: '7883975' Company registration 330774221	VAT number 70091127	Sort by	Relevance (High - Low
rrch returned 1 resu Atradius ID 7383975 Buyer name	ults for: '7883975' Company registration 330774221	VAT number 70091127 Trade sector	Sort by Address	Relevance (High - Lov

#### **Buyer name**

Atradius Atrium has a smart search function. This means that when searching by Buyer name, the system will automatically show you a list of all results matching the keywords, even if the name is only entered partly correctly. If there is only one buyer that matches with what was been entered, the details for this buyer will be presented automatically.

To select a buyer, you can either click on the Atradius ID or the Buyer name for each buyer shown in the results overview.

Atradius ID 7383975	Company registration 330774221	VAT number 70091127	
Buyer name		Trade sector	Address
GLOBEX S.A.R.L.		Joinery installation	MERIT 362, ANDORRA LA VELLA, Andorra, AD5000
Atradius ID	Company registration	VAT number	
9985030	426080855	40843311	
Buyer name		Trade sector	Address
GLOBEX S.A.		Mfg of aircraft and spacecraft	WATERSIDE 34, LES ESCALDES, Andorra, AD700
Buyer name <mark>GLOBEX</mark> S.A.		Trade sector Mfg of aircraft and spacecraft	Address WATERSIDE 34, LES ESCALDES, Andorra, AD700

Before filling in the buyer search field with the name of your customer, you will need to check the Buyer name option. However, should you forget to do this, a tool tip will appear to inform you that the format is incorrect.

My buyers	New buyers	Enter numbers between 0 and 9	
Buyer search		Enter 8 characters or less	
Globex	×	Atradius ID  Customer reference  Buyer name	Search
Format is inc	orrect.	-	
Please enter of	only numeric values		

### New buyers

If the specific buyer does not appear as a customer on one of your policies, this will bring back no results. From here, you can search Atradius' database for new buyer opportunities by clicking on 'search for a new buyer' or by going to the New buyers tab.

My buyers	New buyers		
Buyer search			
7389753		Atradius ID Customer reference Buyer name	Search
7389753 results showing f	or: ' <mark>78839733</mark> '	Atradius ID Customer reference Buyer name	Search
results showing f	or: ' <mark>78839733</mark> ' you're looking for?	Atradius ID Customer reference Buyer name	Search

In the New buyers tab you can search for a buyer which does not already appear in your existing portfolio. This allows you to search the entire Atradius database for the buyer that you are looking for, with a number of filters to narrow down your search.

## Country

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TIP

You will first need to limit your search to a single buyer country from a list of options. If you have set a default country from the account defaults page in the black header bar, this will automatically appear as your selected choice.

Read Guide 12 - Account settings to learn more about setting your account defaults

My buyers New buyers	
Country	
Please select a country	~
	٩
American Samoa	^
Andorra	
Anguilla	
Antartica	
Anitgua & Barbuda	~

After you have selected the buyer country, there are two ways you can enter additional search details: Search by identifier or Search by buyer details.

My buyers New buyers	
Country	
Andorra	×
Search by identifier	Search by buyer details
Identifier type	Buyer name
Atradius ID	▼
Identifier value	Address
Search	City
	Postcode
	Search

## Search by identifier

If you have the buyer's Atradius ID or its unique number (such as its Dun and Bradstreet, registration or VAT number), searching by identifier will quickly take you to the overview for that specific buyer. With the exception of the Atradius ID, the identifier types which you can choose from will depend on the selected country.

My buyers	New buyers		
Country			
Andorra		~	
Search by ide	entifier		Search by buyer details
Indentifier type			Buyer name
Atradius ID		~	
Company Registra	ation Number		Address
VAT Number			
Atradius ID			City
Search			
			Postcode

Once you have selected the Search button at the bottom of the section, the details for the requested buyer will be presented automatically if a match is found from the Atradius database.

### Search by buyer details

If you do not have a unique identifier to hand, then you can alternatively search using generic information that you may have for your buyer, such as the organisation name or the registered address.

My buyers New buyers	
Country	
Andorra	$\sim$
Search by identifier	Search by buyer details
Indentifier type	Buyer name
Atradius ID	$\sim$
Indentifier value	Address
	City
	Postcode
	Search

Once you have entered as much information as you can for the buyer, select the Search button at the bottom of the section. If there are any matches found for the buyer within the selected country, these will be displayed in the search results.

arch returned 4 results fo	r: 'Andorra', 'Globex'		Sort by Relevance (High - Lo
Atradius ID	Company registration	VAT number	
7433991	43442903		
Buyer name		Trade sector	Address
GLOBEX BINE SC S L			6966 LAFAYETTE SPRING, AD200, ENCAMP LES BONS, Andorra
Atradius ID	Company registration	VAT number	
77355922	83296713		
Buyer name		Trade sector	Address
INTERNATIONAL GLOBE	X		90, CAMI DE L'ESTANCY DE IA NOU,
CONSOR SC L			AD700, ESCALES-ENGORDANY, Andorra
Atradius ID	Company registration	VAT number	
32658772	1143944		
Buyer name		Trade sector	Address
GLOBEX AIXAS S L		Wholesale other non-agri machinery	73, CG-6, AD6000, SANT JULIA DE LORIA, BIXESSARRI, Andorra
Atradiue ID	Company registration	VAT number	

If after searching for a new buyer you cannot find the one that you are looking for, you will find that there is a link at the bottom of the screen to create a new buyer. After you have provided all information and created a new buyer, you can apply for cover.

QIT P	Read Guide 4 - Create a new buyer to learn more about creating a new buyer				
	Can't find what you're looking for? If you can't find the buyer and you don't think it's available on our system then you can click here to create a new buyer				
	<b>Pagination</b> When viewing a list of results, Atrium will present a set of pagination options at the bottom of the page. This allows you to easily navigate between multiple pages of results, as well as influence how many items are shown on each page.				
	Page 1 of 3 (1-5 of 11 items)     K < 1 2 3 > 3     Show 5     results per page				
	• Where there are multiple pages of results, the pagination section will show you the current page that you are on, how many pages there are in total, and the range of results shown for the current page (e.g. 1-5 out of 11 items).				
	• Within the centre of the pagination section, you can navigate between each page of the results, with the ability to go forward or backward a single page, or to quickly jump between the very first or very last page of the results.				
	• Finally, you will be able to set how many results are shown for each page. This will allow you to set this to 5, 10 or 20 items per page. You can also set how many results are shown for every listings page in Atradius Atrium under your account defaults.				

Read Guide 12 - Account settings to learn more about changing your account defaults